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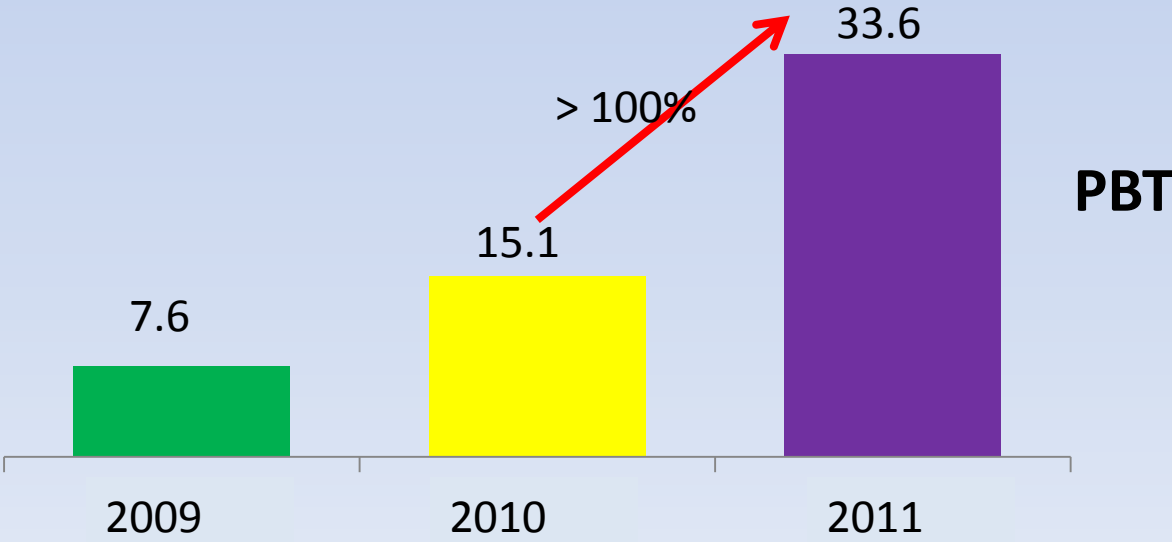
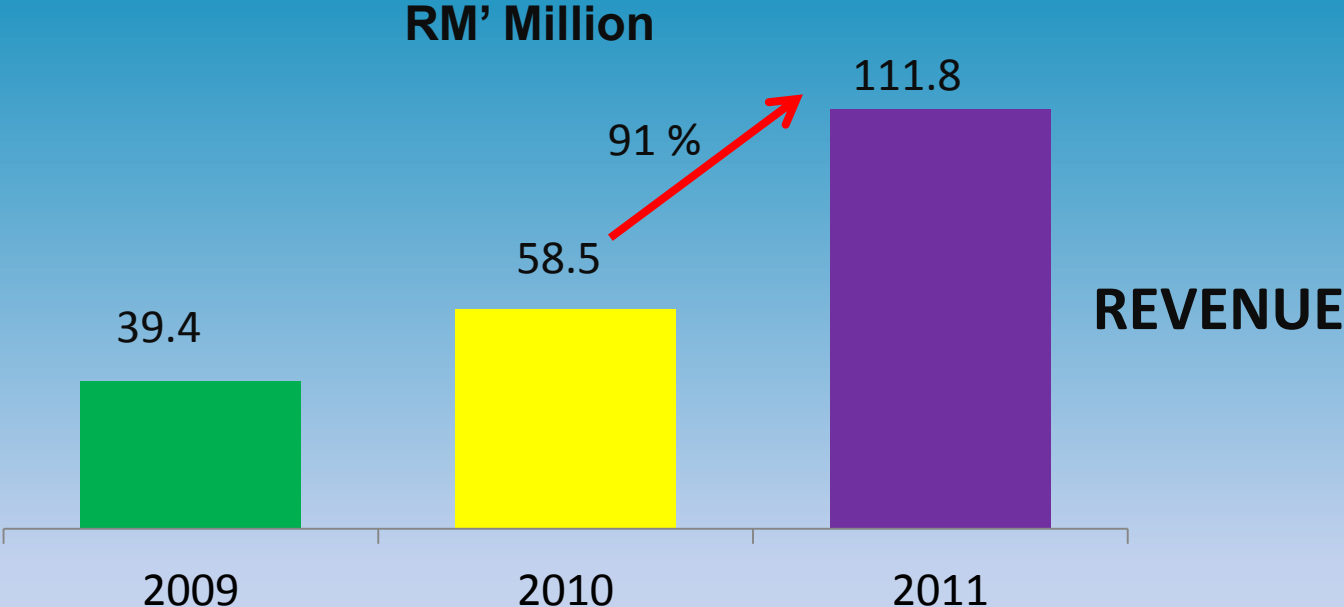
PRESTARIANG[®]
ANNUAL GENERAL MEETING
20 JUNE 2012

KLGCC, Kuala Lumpur

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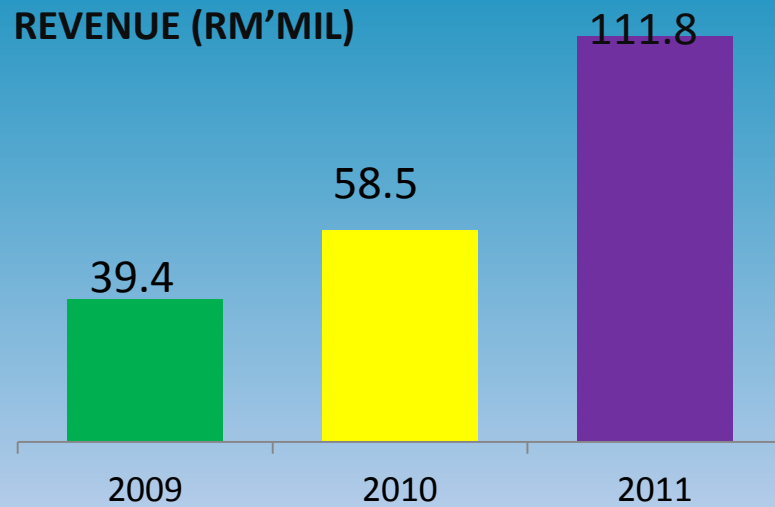
- ✓ **FINANCIAL PERFORMANCE**
- ✓ **CORE BUSINESS**
- ✓ **KEY ACHIEVEMENTS**
- ✓ **FUTURE GROWTH AND STRATEGIES**

Financial Performance : 2011

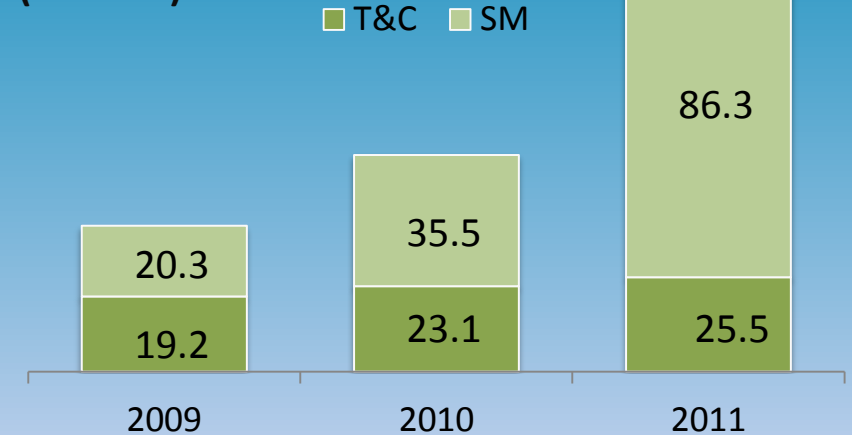


Fin. Performance : Business Segments

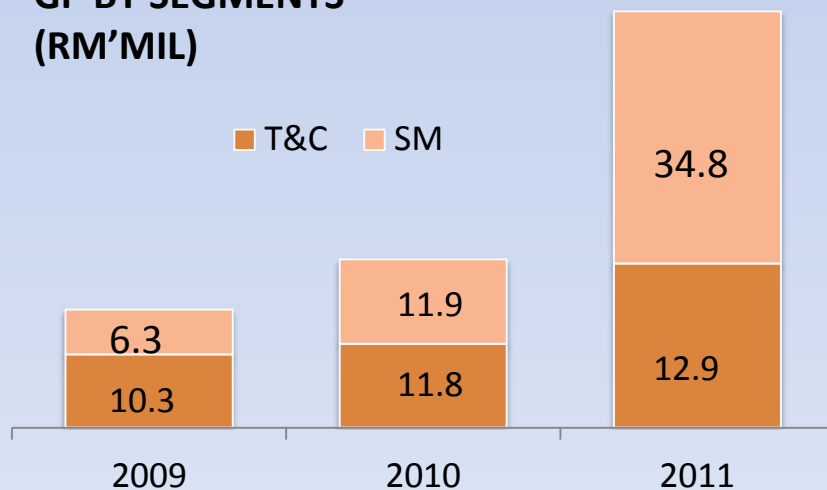
REVENUE (RM'MIL)



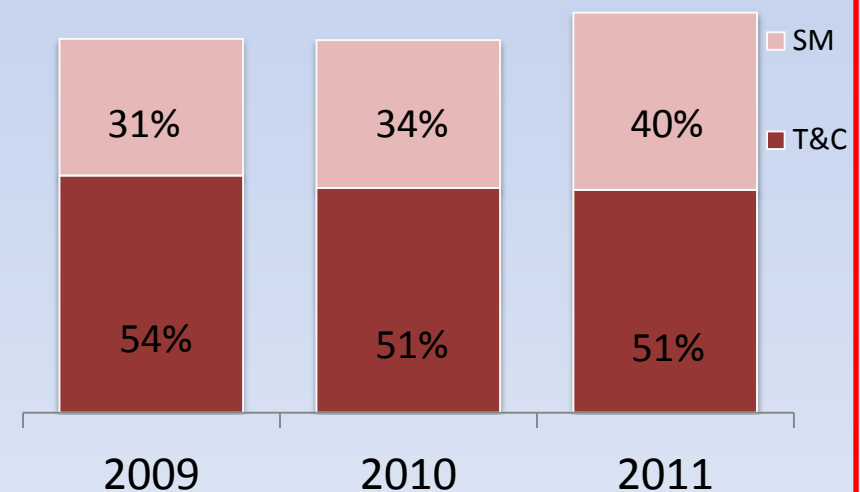
REV. BY SEGMENTS (RM'MIL)



GP BY SEGMENTS (RM'MIL)



GP (%) BY SEGMENTS



T&C : Training and certification

SM : Software license distribution and management

Financial Performance : 2011 Key Indicators

PE Ratio (times)

4.5

Earning Per Share (sen)

16.2

Dividend Per Share (sen)

4.0 (Interim) +
4.0 (Final)

Net Operating Margin (%)

30.1

Operating Margin (%)

30.8

Return On Assets (%)

38.5

Return on Equity (%)

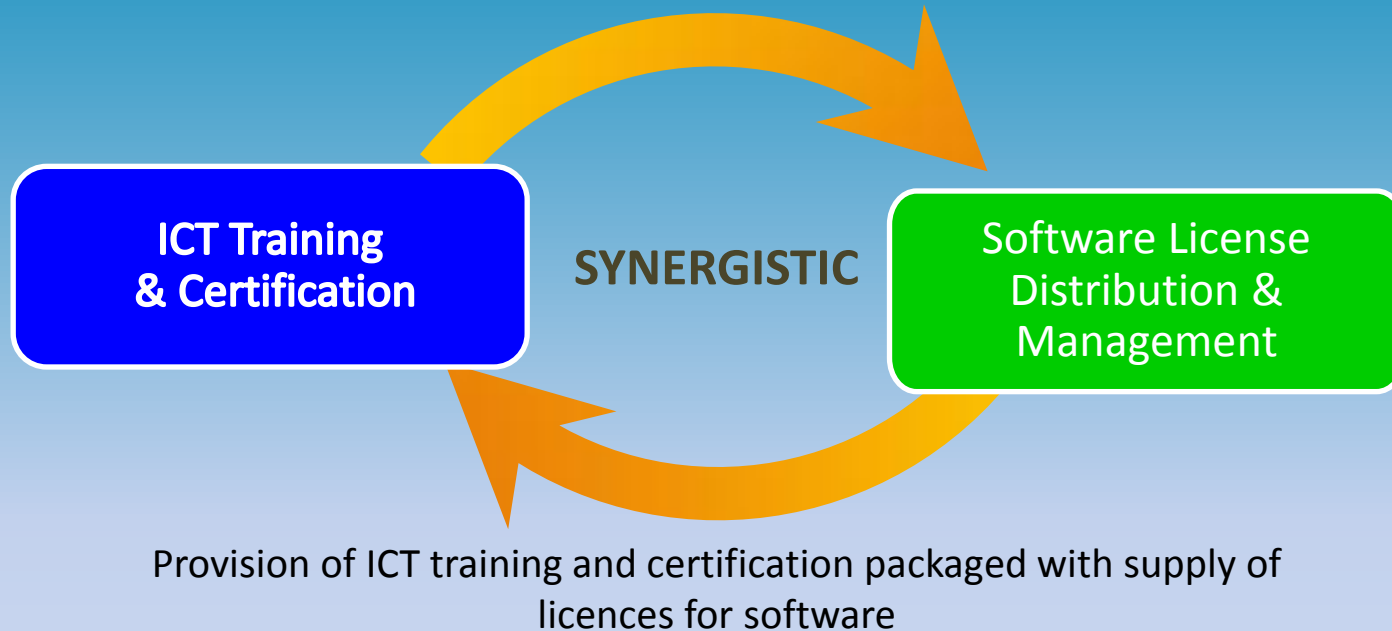
50.4

Share Price (Stock Name : PRESBHD; Stock Code : 5204)

Date	Highest	Lowest	Close
27 July 2011	0.905	0.740	0.740
15 September 2011	0.495	0.475	0.490
30 December 2011	0.725	0.715	0.725
31 Jan 2012	0.880	0.800	0.800
28 Feb 2012	0.980	0.945	0.975
31 Mar 2012	0.855	0.825	0.825
30 Apr 2012	0.955	0.930	0.945
31 May 2012	1.080	1.020	1.040
18 June 2012	0.955	0.940	0.945



Core Business & Revenue Streams



- Target customer base on large user group of individuals or organizations
- Proven Track Record & Established Reputation
- High Value and Multi Year Contracts
- Economies of Scale – Nationwide presence
- Own IP through Homegrown Certification

- Potential Global Market Place
- Globally Certified Knowledge Workers
 - Lean team with only 50 highly capable staff members and 300 contract staff
- Mobile Certification
- Tax-Free MSC-status
- Syariah Compliance

Key Achievements (2011/Q1-2012)

REWARDS

- ✓ Interim single-tier dividend FYE 2011 : 4.0 sen
- ✓ Final single-tier dividend FYE 2011 : 4.0 sen
- ✓ Interim single-tier dividend FY 2012 : 2.0 sen
- ✓ Total dividend since Listing : **10.0 sen**

AWARDS



Microsoft Partner Network
Gold Volume Licensing
2011



Malaysia **Venture**
Capital Awards 2012



Prometric Innovation in
Workforce Enablement
2012



EC Council ATC of
Year 2011



Autodesk High Achiever
Education Authorization
2011



Certiport Champion
of Digital Literacy
2011



Autodesk Best Performing
Partner in Asia Pacific 2011



Microsoft Learning Solution
Partner of the Year 2011

Key Achievements

1

ICT TRAINING & CERTIFICATION

- Roll-out **1CITIZEN Program** to MOHE and MCMC
- Penetration to overseas market on IC CITIZEN
- Have trained and certified 220K
- Have xx certified trainer

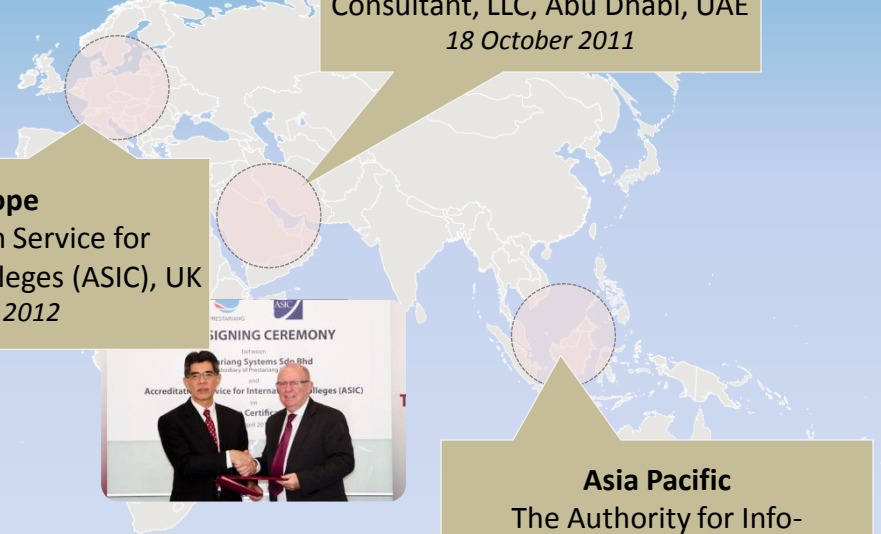
2

SOFTWARE LICENSE DISTRIBUTION & MANAGEMENT

- Approximately **1.0 million** licences added



Middle East
Knowledge Point Educational Consultant, LLC, Abu Dhabi, UAE
18 October 2011



Europe
Accreditation Service for International Colleges (ASIC), UK
3 April 2012



Asia Pacific
The Authority for Info-communications Technology Industry (AITI), Brunei
17 June 2011



Future Growth & Strategies

Prestariang Education Sdn Bhd (RM20.0M paid-up)

- We will be making some announcement in this area soon
- Will drive recurring revenue

New Business Venture

- New market for IC CITIZEN such as Europe, China, and India
- Develop Proprietary Test & Assessment Engine to deliver our own exams GLOBALLY

Training Division

New IP's through In-house
Developed Certification Titles

- **PEC** to be launched in Q3 2012
- **Smart Green** in Q4 2012
- **Halal Certification** : development
- **Islamic Finance** : development

PEC Proficiency in Enterprise Communication



ISLAMIC FINANCE

Future Plans

Software Management

- Drive new software compliance though innovative business model
- In discussion with MoHE to supply Microsoft Office software to ALL University Students in Malaysia

Strategies Moving Forward

- **Short Term & Mid-Term**

1. **Home grown** titles will drive bottom line
2. Announcement of new **Multi-year Contracts/** Order Books
3. Announcement of **Education Business**
4. Order Book is on track to deliver **better FY2012 results**
5. Strong cash allowing the Company to consider **Quarterly dividend policy**

- **Long Term**

1. Education Biz will Drive **Recurring Revenue**
2. Attract **Strategic Investors**
3. Focus on our **Fundamentals**
4. Continue to deliver **shareholders value**



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THANK YOU

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